



EXIT YOUR BUSINESS ON YOUR TERMS!

INSIDER TRANSFERS
VALUE DRIVERS
COORDINATING KEY PLAYERS

Presented by Forest Hills Financial Group

6:00 PM, WEDS OCT 3rd

Reception with beverages and
appetizers @ 5:30pm

LOCATION: 200 Broadhollow Road, SUITE405
Melville, NY, 11747

RSVP TO: daniel_hochler@fhfg.com

PLEASE RSVP BY 9/28/18

SPACE IS
LIMITED

Are you thinking about transitioning your business, but running into a maze of questions?

Join us as we take you through a time-tested 7-step
business sale and exit transition process designed to help:

- Identify the best exit strategy for your business.
- Develop a plan to achieve your exit strategy.
- Prepare for a comfortable retirement.
- Grow your business and increase profitability during ownership.
- Reduce liability exposure & minimize taxes.
- Transfer your business to your chosen successor.
- Build an estate plan to accomplish your defined goals.
- Achieve a higher sale price when you are ready to exit your business.
- Successfully prepare for the most critical financial event of your lifetime.

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