### Jake T. Gallin

| 136 Bon Air Avenue, New Rochelle, NY 10804 | 914-582-1361 | jtg222@cornell.edu |

#### **Education**

Cornell University, SC Johnson College of Business
The Charles H. Dyson School of Applied Economics and Management
Candidate for Bachelor of Science in Applied Economics and Management

Ithaca, NY

Cornell University, College of Arts & Sciences Sage School of Philosophy Candidate for Law and Society Minor

#### **Professional Experience**

#### **Morgan Stanley Smith Barney**

June 2022—August 2022

Anticipated Graduation: May 2024

Pathways Wealth Management Intern 2022

New York, NY

- Interned with the dos Santos Group, an international wealth management team led by an European Economic Area Specialist with over 40 years of experience
- Created Bloomberg Terminal training manual for team use
- Developed marketing strategy to incorporate new digital marketing tools
- Collaborated with a team to develop and present a simulated client financial plan for senior management
- Trained on Bloomberg Terminal and earned Bloomberg Market Concepts Certification

Nuravine, Inc. October 2021—May 2022

Finance Intern Kingston, NY

- Interned with Nuravine, an automated hydroponic dosing and irrigation company
- Strategized with CEO on company growth trajectory
- Consulted with management on effective allocation of financial and economic resources
- · Prepared financial statements for management review
- Logged financial transactions
- Reconciled general ledger accounts
- Monitored invoices for both accounts payable and accounts receivable

# AP, SAT, & College Preparation Tutor

March 2021—December 2023

Self-Employed Ithaca, NY

- Prepared students for standardized College Board examinations
- Developed individualized lesson plans
- Prospected and retained recurring client relationships

# **Volunteer Experience**

Stars for Cars

January 2011—Present

Founder

New Rochelle, NY

• Founded Stars for Cars, a national organization to raise awareness of the sacrifices made by Blue Star and Gold Star Military Families

- 100% of the proceeds go to the vital programs of the USO
- Designed a star shaped magnetic car decal that says, "We Support Blue Star & Gold Star Military Families"
- Created the "3 Holidays Announcement" program which is said nationwide in schools, stadiums, and other venues on
  or before three patriotic holidays of 9/11, Veterans Day, and Memorial Day. This announcement has been heard by
  over one million students.
- Raised funds for USO programs: "Operation That's My Ride" and "Operation Phone Home"
- Developed, sponsored, and executed a baseball clinic for military families at Cyclones Stadium in concert with the MLBPAA
- Created and executed the "Century Ride for Military Families," a 100-mile bike ride from New Rochelle, NY to the United States Military Academy at West Point, NY and back

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# **Kazakh Club of Cornell University**

January 2021—April 2023 Ithaca, NY

Treasurer

- Managed finances for the organization
- Applied for and allocated funding from the university
- Created event budgets

### **Skills/Certifications/Awards**

Skills: Python 3, AutoDesk, Adobe Creative Cloud, Excel, PowerPoint, Sage 300 Construction & Real Estate

Certifications: Bloomberg Market Concepts (BMC) Certification

Awards: Daily Point of Light Award, New York Yankees HOPE Week Honoree, Prudential Spirit of Community Awards -

National Honoree, Volunteer New York! Legacy Award, The President's Volunteer Service Award